



Paris, December 7, 2017

**RESULTS OF THE SIMPLIFIED PUBLIC TENDER OFFER
INITIATED BY ICADÉ FOR ANF IMMOBILIER SHARES**

ANF Immobilier today announced the outcome of the simplified public tender offer initiated by Icade for ANF Immobilier shares opened on November 16, 2017.

According to the results published today by the French Financial Markets Authority (AMF), a total number of 5,275,283 shares was purchased in the offer.

Icade now owns 16,091,464 ANF Immobilier shares representing the same number of voting rights, i.e. 84.65% of the share capital and at least 84.28% of the voting rights in this company⁽¹⁾.

The offer comes after Icade acquired Eurazeo's controlling interest in ANF Immobilier on October 23, 2017.

⁽¹⁾ Based on a share capital of 19,009,271 shares representing 19,092,888 voting rights, in accordance with the 2nd alinea of article 223-11 of the AMF General Regulation.

About ANF Immobilier

ANF Immobilier (ISIN: FR0000063091) is a listed real estate investment company that focuses on commercial real estate, value creation and supporting large, dynamic, regional cities in France. It currently has operations in Bordeaux, Lyon, Marseille and Toulouse. Listed on Euronext Paris, ANF Immobilier is included in the EPRA real estate index.
<http://www.anf-immobilier.com>

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